

# COMMITTEE'S REPORT

(to be filled by committees that support or oppose more than one candidate and/or proposition)

1. Full Name and Address of Political Committee

Louisiana Life Underwriters Political Action  
Committee (LA LUPAC)  
5526 Galeria Drive  
Baton Rouge, LA 70816

OFFICE USE ONLY

0302435

*Pro  
Can  
2/18*

2. Date of Primary N/A

This report covers from 1/31/02 through 12/31/02

3. Type of Report:

☐ 180th day prior to primary ☐ 40th day after general  
☐ 90th day prior to primary ☒ Annual  
☐ 30th day prior to primary  
☐ 10th day prior to primary ☐ Amendment to prior report  
☐ 10th day prior to general

*Rec: 2/24/03 2:44 pm*

4. All Committee Officers (including Chairperson, Treasurer, if any, and any other committee officers)

a. Name	b. Position	c. Address
Don Bacque', CLU	Chairperson	301 E. Kaliste Saloon #300 Lafayette, LA 70058
Keith Gillies, CLU	Treasurer	185 Belle Terre LaPlace, LA 70068

5. Candidates or Propositions the Committee is Supporting or Opposing (use additional sheets if necessary)

a. Name & Address of Candidate/Description of Proposition	b. Office Sought	c. Political Party	d. Support/Oppose
N/A			

6. Is the Committee supporting the entire ticket of a political party? ☐ Yes ☐ No If "yes", which party?

7. a. Name of Person Preparing Report  
Shannon Kuetsmeyer, LAIFA Executive Director

b. Daytime Telephone 225-293-5258

8. WE HEREBY CERTIFY that the information contained in this report and the attached schedules is true and correct to the best of our knowledge, information and belief, and that no expenditures have been made nor contributions received that have not been reported herein, and that no information required to be reported by the Louisiana Campaign Finance Disclosure Act has been deliberately omitted.

This 18th day of February 2003

Don Bacque' / Shannon Kuetsmeyer  
Signature of Committee Chairperson

337-233-3259  
Daytime Telephone

\_\_\_\_\_  
Signature of Committee Treasurer, if any

\_\_\_\_\_  
Daytime Telephone

## COMMITTEES WITH OVER 250 MEMBERS

The following certification is OPTIONAL and should be completed ONLY if it is applicable to your committee. Completion of this certification doubles the normal limitations on the amounts of contributions to candidates that are otherwise applicable to political committees.

11. WE HEREBY CERTIFY that the membership of this political committee exceeded two hundred fifty (250) members as of December 31 of the calendar year immediately preceding the date of this STATEMENT OF ORGANIZATION. We further certify that at least two hundred fifty (250) of the members of this political committee contributed at least fifty dollars (\$50.00) to this committee during the calendar year immediately preceding the date of this STATEMENT OF ORGANIZATION.

This 18th day of February 2003

  
Signature of Committee Chairperson

225-293-5258

Daytime Telephone Number

\_\_\_\_\_  
Signature of Committee Treasurer, if any

\_\_\_\_\_  
Daytime Telephone Number

### INSTRUCTIONS

**READ ALL INSTRUCTIONS CAREFULLY. PRINT OR TYPE ALL INFORMATION LEGIBLY IN BLACK INK.**

- A \$100 filing fee must accompany the Statement of Organization. The fee should be paid with a committee check payable to "Campaign Finance."
- This form must be filed every year between January 1 and January 31, subject to the following exceptions:
  - If a committee organizes after January 31, then this form must be filed within 10 days of the date of organization.
  - If the committee organizes within 10 days prior to an election, then this form must be filed within 3 days of the date of organization.
  - If the committee does not anticipate that it will have over \$500 in total financial activity for a particular calendar year, it is not required to file this form for that year. If it determines later in that year that it will exceed \$500 in total financial activity, then this form must then be filed within 10 days.
- A Certificate of Registration will be issued to each properly organized committee.
- A committee that has over \$500 of financial activity in a calendar year and does not file a Statement of Organization is subject to fines.
- Mail or hand deliver the Statement of Organization along with the required fee to:

**CAMPAIGN FINANCE**  
2415 Quail Drive, 3rd Floor  
Baton Rouge, Louisiana 70808

## SUMMARY PAGE

RECEIPTS	This Period
1. Contributions Received (Schedule A-1)	\$22,010.00
2. In-kind Contributions Received (Schedule A-2)	—
3. Campaign paraphernalia sales of \$25 or less	—
4. <b>TOTAL CONTRIBUTIONS</b> (Lines 1 + 2 + 3)	\$22,010.00
5. Other Receipts (Schedule A-3)	\$18.58
6. Loans Received (Schedule B)	—
7. Loan Repayments Received (Schedule D)	—
8. <b>TOTAL RECEIPTS</b> (Lines 4 + 5 + 6 + 7)	\$22,128.58

DISBURSEMENTS	This Period
9. General Expenditures (Schedule E-1)	\$16,702.81
10. In-Kind Expenditures (Schedule E-2)	—
11. Contributions made to Candidates (Schedule E-3)	—
12. <b>TOTAL EXPENDITURES</b> (Lines 9 + 10 + 11)	\$16,702.81
13. Other Disbursements (Schedule E-4)	—
14. Loan Repayments Made (Schedule B)	—
15. Funds Loaned (Schedule D)	—
16. <b>TOTAL DISBURSEMENTS</b> (Lines 12 + 13 + 14 + 15)	\$16,702.81

FINANCIAL SUMMARY	Amount
17. Funds on hand at beginning of reporting period <small>(Must equal funds on hand at close from last report or -0- if first report for this committee)</small>	\$21,379.51
18. <b>Plus</b> total receipts this period (less in-kind contributions received) <small>(Line 8 above minus line 2 above)</small>	\$22,128.58
19. <b>Less</b> total disbursements this period (less in-kind expenditures) <small>(Line 16 above minus line 10 above)</small>	\$16,702.81
20. Funds on hand at close of reporting period	\$26,805.28

## SUMMARY PAGE (continued)

INVESTMENTS	Amount
21. Of funds on hand at beginning of reporting period (Line 17, above), amount held in investments (i.e., savings accounts, CD's, money market funds, etc.)	\$9415.46
22. Of funds on hand at close of reporting period (Line 20, above), amount held in investments	\$9492.96

SPECIAL TRANSACTIONS	This Period
23. Contributions received from political committees (From Schedules A-1 and A-2)	\$22,010.00
24. All proceeds from the sale of tickets to fundraising events (Receipts from the sale of tickets are contributions and must also be reported on Schedule A-1)	
25. Proceeds from the sale of campaign paraphernalia (Receipts from the sale of campaign paraphernalia are contributions and must also be reported on Schedule A-1 or Line 3 above)	
26. Expenditures from petty cash fund (Must also be reported on Schedule E-1)	

## NOTICE

A political committee must register in each calendar year in which it will have over \$500 of financial activity. The registration is accomplished by filing a Statement of Organization form and paying the \$100 filing fee. Statements of Organization are filed annually by January 31. Any committee which realizes that it will have over \$500 of financial activity after January 31 must register within ten days of its realization of that fact. However, if this occurs during the ten day period prior to an election the Statement of Organization must be filed within three days.

Political committees must file reports of receipts and disbursements on an annual basis. Annual reports are due by February 15 and should cover the preceding calendar year. Also, committees must file reports of receipts and disbursements on the same schedule as the candidates it supports or opposes. Reports are also due in connection with propositions (ballot issues) the committee supports or opposes. Schedules of reporting and filing dates for all elections are available from the Campaign Finance Office.

Form 202, Rev 3/88 Page Rev. 3/00.

# SCHEDULE A-1: CONTRIBUTIONS RECEIVED (other than In-Kind Contributions)

The following information must be provided for all contributions received by the committee during this reporting period, except for in-kind contributions, whether received from a political committee or some other person or entity. Contributions made by the committee are reported on SCHEDULE E-3: CONTRIBUTIONS MADE TO CANDIDATES. Information on in-kind contributions is reported on SCHEDULE A-2: IN-KIND CONTRIBUTIONS. In Column 1, check "yes" if the contributor is a political committee and "no" if not. For anonymous contributions, see SCHEDULE F. Totals and subtotals at bottom of the page are optional. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Contributor	2. Contributions this Reporting Period a. Date(s)	b. Amount(s)	3. Total this Year
NAIFA 2901 Telestar Court Falls Church, VA 22042 POLITICAL COMMITTEE? <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO	1/7/02 1/28/02 2/28/02	2073.00 1978.00 1454.75	
POLITICAL COMMITTEE? <input type="checkbox"/> YES <input type="checkbox"/> NO	3/28/02 4/29/02 5/29/02	1688.25 1288.25 1095.25	
POLITICAL COMMITTEE? <input type="checkbox"/> YES <input type="checkbox"/> NO	6/27/02 6/28/02 7/22/02	1267.25 370.00 1102.25	
POLITICAL COMMITTEE? <input type="checkbox"/> YES <input type="checkbox"/> NO	8/27/02 10/1/02 10/29/02 12/16/02	1836.25 8201.75 1579.75 4075.25	
POLITICAL COMMITTEE? <input type="checkbox"/> YES <input type="checkbox"/> NO			
POLITICAL COMMITTEE? <input type="checkbox"/> YES <input type="checkbox"/> NO			
POLITICAL COMMITTEE? <input type="checkbox"/> YES <input type="checkbox"/> NO			
4. SUBTOTAL (this page)	\$22,010.00	N/A	
5. TOTAL (complete only on last page of this schedule)	\$22,010.00	N/A	
6. CONTRIBUTIONS FROM POLITICAL COMMITTEES ONLY:			
SUBTOTAL (this page)	TOTAL (complete only on last page of this schedule)		

# SCHEDULE A-3: OTHER RECEIPTS

This schedule is used to report those receipts that are not "contributions"; that is, monies received by the committee that are not paid to it for the purpose of supporting, opposing or otherwise influencing the nomination or election of candidates to public office or supporting or opposing propositions or questions submitted to the voters. Examples include interest or investment income. Receipts should be reported on this schedule only if they have not been reported elsewhere in this report. The explanation of the receipt should state the reason the payment was made to the committee.

1. Name and Address of Source	2. Explanation	3. Date	4. Amount
Bank One P.O. Box 260161 Baton Rouge, LA 70826	Interest Earned	1/1/02 - 12/31/02	\$118.58
4. Total OTHER RECEIPTS during this reporting period			\$118.58

# SCHEDULE E-1: GENERAL EXPENDITURES

Use this schedule to report information on most committee expenditures, during this reporting period. If the expenditure directly benefited a particular candidate(s), list the candidate(s) name under Item 1. However, (1) in-kind expenditures, and (2) expenditures to candidates or their committees should be reported on SCHEDULES E-2 and E-3, respectively, and should not be reported on this schedule. An "expenditure" is any payment made for the purpose of supporting or opposing the election of a candidate for public office or supporting or opposing a proposition or question submitted to the voters. Expenditures include monies spent for the committee's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-4: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are optional but will assist in completing the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
Pitney Bowes Candidate Beneficiaries:	4/7/02	Postage meter fees	\$307.38
Campaign Finance La Board of Ethics 8401 United Plaza #200 Candidate Beneficiaries: BR. LA 70809	8/14/02	Filing fees	\$100.00
The Hartford P.O. Box 659519 San Antonio, TX Candidate Beneficiaries: 78265	8/28/02	insurance premium	\$184.00
Shannon Kueckmeyer 5526 Galleria Drive Baton Rouge, LA Candidate Beneficiaries: 70816	3/6/02	Professional dev't	\$350.00
	5/9/02	Capitol Day	\$300.00
Son Com m P.O. Box 64566 Baltimore, MD Candidate Beneficiaries: 21264	2/28/02	Telephone Expenditures	\$92.49
	6/28/02		\$213.16
Citicorp vendor Finance One Int'l Bld. Candidate Beneficiaries: Mahwah, NJ 07430	3/28/02	Property tax - equipment	\$255.15
NARA 2901 Tevester Ct. Falls Church, VA Candidate Beneficiaries: 22042	3/28/02	Gov't Affairs CD	\$250.00
	4/17/02	Envelopes	9.00
	6/17/02	Local supply orders	71.40
3. SUBTOTAL (optional)			\$2,132.58
4. TOTAL (optional - complete only on last page of this schedule)			

# SCHEDULE E-1: GENERAL EXPENDITURES

Use this schedule to report information on most committee expenditures, during this reporting period. If the expenditure directly benefited a particular candidate(s), list the candidate(s)' name under item 1. However, (1) in-kind expenditures, and (2) expenditures to candidates or their committees should be reported on SCHEDULES E-2 and E-3, respectively, and should not be reported on this schedule. An "expenditure" is any payment made for the purpose of supporting or opposing the election of a candidate for public office or supporting or opposing a proposition or question submitted to the voters. Expenditures include monies spent for the committee's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-4: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are optional but will assist in completing the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
RNA - Mike Austin Legiscon 103 N. 7th St. Candidate Beneficiaries: BR, LA 70809	4/7/02	Annual meeting reimbursement	\$1486.92
	11/11/02	Subscription	\$400.00
Amy Brewer 5526 Galeria Dr. Baton Rouge, LA Candidate Beneficiaries: 70816	5/9/02	Capitol Day expense	\$75.00
State Farm 27 State Farm Dr. Monroe, LA 71208 Candidate Beneficiaries:	5/17/02	Liability Policy	\$100.00
Capitol one Candidate Beneficiaries:	5/17/02	Home Depot / Building Maintenance expense	\$473.58
LAIFA 5526 Galeria Dr. Baton Rouge, LA Candidate Beneficiaries: 70816	6/26/02	Administrative Annual Res	\$10,000.00
MBNA Candidate Beneficiaries:	6/28/02	LAIFA conv. - Reimburse exp (split the pot fees)	\$1296.40
NAIFA 2910 Teletar court Falls Church, VA Candidate Beneficiaries: 22042	<del>11/4/02</del> 8/1/02	Local supplies	\$38.33
		Convention contrib	\$700.00
3. SUBTOTAL (optional)			\$14,570.23
4. TOTAL (optional - complete only on last page of this schedule)			\$16,702.81